



No.: 0172/L/ITM/CorSec/1/2016

Jakarta, 15 Januari 2016

Kepada Yth.,  
**Ibu Kepala Eksekutif Pengawas Pasar Modal  
Otoritas Jasa Keuangan**  
Gedung Sumitro Djojohadikusumo  
Jl. Lapangan Banteng Timur no.2-4  
Jakarta 10710

**Up : Yth. Ibu Djustini Septiana  
Direktur Penilaian Keuangan Perusahaan Sektor Riil**

Dengan hormat,

Dear Sirs,

**Perihal : Laporan Realisasi  
Penggunaan Dana Hasil  
Penawaran Umum Periode  
31 Desember 2015**

**Subject : Report on Realization of  
Funds From Initial Public  
Offering for the period of  
31 December 2015**

Sesuai Peraturan Bapepam Nomor X.K.4 mengenai Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum, dengan ini kami sampaikan Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum periode 31 Desember 2015.

In accordance to Bapepam Regulation No. X.K.4 regarding Report on the Realization of Funds Received from Public Offering, we herewith submit our report on Realization of Funds from Initial Public Offering for the period of 31 December 2015.

Demikian disampaikan, atas perhatian Ibu dihaturkan terima kasih.

Thank you for your attention.

Hormat kami/ *Yours Sincerely,*  
**PT Indo Tambangraya Megah Tbk** ✍

**Edward Manurung**  
Independent Director

LAPORAN REALISASI PENGGUNAAN DANA  
HASIL PENAWARAN UMUM  
Per 31 December 2015

Nama Emiten : PT. Indo Tambangraya Megah, Tbk  
Bidang Usaha : Pertambangan batubara melalui anak perusahaan  
Telepon : 021- 29328100  
Faksimili : 021- 29327999

No	Jenis Penawaran Umum	Tanggal Efektif	Nilai Realisasi Hasil Penawaran Umum			Rencana Penggunaan Dana Menurut Prospektus							Realisasi Penggunaan Dana Menurut Prospektus					Sisa Dana Hasil Penawaran Umum		
			Jumlah Hasil Penawaran Umum	Biaya Penawaran Umum	Hasil Bersih	Indominco Bontang Coal Terminal	Indominco Power Plant	Indominco East Block	Bharinto	Akuisisi	Hutang	Total	Indominco Bontang Coal Terminal	Indominco Power Plant	Indominco East Block	Bharinto	Akuisisi		Hutang	Total
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21
1	Penawaran Umum (PO)	18-Dec-07	3,163,790,000,000.00	99,594,661,237.30	3,064,195,338,762.70	656,320,000,000	234,400,000,000	187,520,000,000	468,800,000,000	616,246,834,301.30	900,908,504,461	3,064,195,338,763	699,542,949,000.00	126,117,000,000.00	180,075,000,000.00	418,708,370,000.00		905,040,230,760.10	2,329,483,549,760.10	734,711,789,002.60
Jumlah			3,163,790,000,000.00	99,594,661,237.30	3,064,195,338,762.70	656,320,000,000	234,400,000,000	187,520,000,000	468,800,000,000	616,246,834,301.30	900,908,504,461	3,064,195,338,763	699,542,949,000.00	126,117,000,000.00	180,075,000,000.00	418,708,370,000.00		905,040,230,760.10	2,329,483,549,760.10	734,711,789,002.60

Note :

Pengembalian hutang dari PT Indominco Mandiri sebesar USD 82,593,000 atau dalam rupiah sebesar Rp.825.659.949.000,-  
 Pengembalian hutang anak perusahaan PT. Trubaindo Coal Mining sebesar USD 30,602,087.56 atau dalam rupiah sebesar Rp. 340,580,371,144,-  
 Pengembalian hutang anak perusahaan PT. Kitadin sebesar USD 23,696,091.25 atau dalam rupiah sebesar Rp. 219,598,681,526.25,-  
 Pengembalian hutang anak perusahaan PT. Jorong Barutama Greston sebesar USD 31,674,057.21 atau dalam rupiah sebesar Rp. 303.055.336.402,50.  
 Pengembalian hutang anak perusahaan PT. Bharinto Ekatama sebesar USD 36,000,000 atau dalam rupiah sebesar Rp. 415.019.410.000.  
 Pengembalian hutang tersebut, digunakan untuk membantu pengembangan usaha anak perusahaan dan menambah dana untuk akuisisi  
 Pengembalian hutang dari PT. Indominco Mandiri sebesar USD 15,000,000 atau dalam rupiah sebesar Rp.180,075,000,000,- (ex Indominco East Block)

15-Jan-16

  
Edward Manurung, SE, MBA  
Direktur Keuangan

SUMMARY SBI PLACEMENT, CURRENT ACCOUNT AND TIME DEPOSIT  
PT. INDO TAMBANGRAYA MEGAH  
Per 31 Desember 2012


Currency IDR

No.	Bank	Tenor	Interest Rate	Period		Currency	AMOUNT	
1	DBS / 5100098272	3 months	7.10%	17-Oct-12	17-Jan-13	IDR	25,332,712,329	
<b>TOTAL at CIMB</b>							<b>IDR</b>	<b>25,332,712,329</b>
2	Permata / 58422000372	1 month	6.25%	25-Dec-12	25-Jan-13	IDR	25,231,222,095	
3	Permata / 58422000486	1 month	6.25%	25-Dec-12	25-Jan-13	IDR	16,040,189,284	
<b>TOTAL at Permata</b>							<b>IDR</b>	<b>41,271,411,379</b>
6	CIMB Niaga / 115-01-02679-20-2	1 month	7.00%	19-Dec-12	18-Jan-13	IDR	25,535,347,554	
7	CIMB Niaga / 115-01-02680-20-3	1 month	7.00%	19-Dec-12	18-Jan-13	IDR	25,535,347,554	
<b>TOTAL at Mandiri</b>							<b>IDR</b>	<b>51,070,695,107</b>
4	Mandiri / 1010204943755	1 month	6.00%	30-Dec-12	30-Jan-13	IDR	26,058,032,241	
<b>TOTAL at SCB Jkt</b>							<b>IDR</b>	<b>26,058,032,241</b>
<b>TOTAL</b>							<b>IDR</b>	<b>143,732,851,056</b>

Currency USD

No.	Bank	Tenor	Interest Rate	Period		Currency	AMOUNT	
1	SCB - JKT / 5191397	2 months	2.75%	30-Nov-12	31-Jan-13	USD	5,112,971	
2	SCB - JKT / 5191398	2 months	2.75%	30-Nov-12	31-Jan-13	USD	5,112,971	
3	SCB - JKT / 5191399	2 months	2.75%	30-Nov-12	31-Jan-13	USD	5,099,686	
<b>TOTAL at BCA</b>							<b>USD</b>	<b>15,325,627</b>
12	ICBC / 004821	1 month	3.00%	5-Dec-12	7-Jan-13	USD	5,181,174	
14	ICBC / 013753	1 month	3.00%	5-Dec-12	7-Jan-13	USD	5,062,460	
15	ICBC / 013754	1 month	3.00%	5-Dec-12	7-Jan-13	USD	5,062,460	
<b>TOTAL at BCA</b>							<b>USD</b>	<b>15,306,093</b>
19	ANZ / 47192	3 months	2.75%	14-Nov-12	14-Feb-13	USD	5,088,554	
20	ANZ / 47700	2 months	2.85%	19-Nov-12	22-Jan-13	USD	5,078,902	
21	ANZ / 57733	1 month	2.50%	19-Dec-12	22-Jan-13	USD	5,073,913	
<b>TOTAL at ANZ Panin - JKT</b>							<b>USD</b>	<b>15,241,369</b>
24	CIMB Niaga / 115-02-00146-20-0	3 months	3.00%	12-Nov-12	11-Feb-13	USD	5,243,745	
25	CIMB NIAGA / 115-02-00193-20-7	1 month	2.85%	14-Dec-12	15-Jan-13	USD	5,020,009	
<b>TOTAL at CIMB Niaga</b>							<b>USD</b>	<b>10,263,754</b>
31	DBS / 8710000107419	2 months	2.80%	19-Nov-12	21-Jan-13	USD	5,133,816	
33	DBS / 5110013970	1 month	2.70%	5-Dec-12	7-Jan-13	USD	5,103,241	
34	DBS / 5110013952	1 month	2.70%	5-Dec-12	7-Jan-13	USD	5,103,241	
<b>TOTAL at DBS</b>							<b>USD</b>	<b>15,340,298</b>
41	Permata / 81022010503	3 months	3.00%	4-Dec-12	4-Mar-13	USD	5,248,824	
42	Permata / 81022010504	3 months	3.00%	4-Dec-12	4-Mar-13	USD	5,248,824	
43	Permata / 58422000510	1 month	2.75%	1-Dec-12	1-Jan-13	USD	5,109,282	
<b>TOTAL at Permata</b>							<b>USD</b>	<b>15,606,931</b>
<b>TOTAL</b>							<b>USD</b>	<b>87,084,072</b>

15 January 2013

  
Edward Murnung, SE, MBA  
 Direktur Keuangan